

FOREIGN BANKS
STATEMENT OF CONDITION
as of September 30, 2004
(in thousands of dollars)

Number of institutions 38

Assets:

Cash & Due From Banks.	1,063,407
U.S. Treas Securities	41,705
U.S. Gov't Obligations	165,932
Frn Govt Securities.	125,016
Mortgage-backed - guaranteed by US Govt	188,293
Mortgage-backed - other	0
Other asset-backed	0
All Other Securities	892,174
FF Sold - US Depository Institutions	74,400
FF Sold - With others	0
Securities purchased - US Depository Institutions	0
Securities purchased - with others	0
Loans-Net Unearned Inc	9,506,486
Trading assets - US Treas and Agcy Securities	0
Other trading assets	33,803
Cust Liab-B/A U.S.	45,880
Cust Liab-B/A Non-US	1,046
Othr/Claim Nonrelated	206,344
Tot Claims-Nonrelated	12,344,486
Net D/F Related Banks	2,169,427
Total Assets	14,513,913

Liabilities

Total Deposits/Credit Balances	7,345,330
FF Purch - with U.S. Depository Institutions	593,700
FF Purch - with others	41,000
Securities sold - with U.S. Dep Institutions	43,200
Securities sold - with others	135,223
Other Borrowed Money	1,522,252
Liab B/A Outstanding	46,926
Trading Liabilities	22,856
Othr Liab-Nonrelated	144,879
Total Liab-Nonrelated	9,895,366
Net D/T - Related Bks	4,618,547
Total Liabilities	14,513,913