

**FOREIGN BANKS  
STATEMENT OF CONDITION  
as of June 30, 2004  
(in thousands of dollars)**

Number of institutions 38

**Assets**

Cash & Due From Banks.	1,288,777
U.S. Treas Securities	71,562
U.S. Gov't Obligations	198,965
Frn Govt Securities.	207,036
Mortgage-backed - guaranteed by US Govt	141,804
Mortgage-backed - other	0
Other asset-backed	0
All Other Securities	847,112
FF Sold - US Depository Institutions	55,200
FF Sold - With others	0
Securities purchased - US Depository Institutions	0
Securities purchased - with others	0
Loans-Net Unearned Inc	9,651,299
Trading assets - US Treas and Agcy Securities	0
Other trading assets	36,987
Cust Liab-B/A U.S.	60,748
Cust Liab-B/A Non-US	817
Othr/Claim Nonrelated	166,614
Tot Claims-Nonrelated	12,726,921
Net D/F Related Banks	821,598
Total Assets	13,548,519

**Liabilities**

Total Deposits/Credit Balances	5,969,958
FF Purch - with U.S. Depository Institutions	533,204
FF Purch - with others	73,400
Securities sold - with U.S. Dep Institutions	15,231
Securities sold - with others	149,870
Other Borrowed Money	1,597,133
Liab B/A Outstanding	61,564
Trading Liabilities	25,705
Othr Liab-Nonrelated	130,451
Total Liab-Nonrelated	8,556,516
Net D/T - Related Bks	4,992,003
Total Liabilities	13,548,519