

TRUST COMPANY CONSOLIDATED REPORT OF CONDITION

As of September 30, 2004

(in Thousands)

ASSETS

Cash and due from	78,453	1
U.S. Treasury securities	67,349	2
Obligations of other U.S. Government agencies and corporations	2,143	3
Obligations of States and political subdivisions	15,590	4
Other Securities	69,668	5
Loans	2,615	6(a)
Reserve for possible loan losses	0	6(b)
Loans (net)	2,615	6(c)
Bank premises, furniture and fixtures and other assets representing bank premises	22,205	7(a)
Capital leases included above	64	7(b)
Real estate owned other than bank premises	538	8
Investments in subsidiaries not consolidated	0	9
Other assets (complete schedule on reverse)	305,908	10
TOTAL ASSETS	564,469	11

LIABILITIES

Liabilities for borrowed money	115	12
Mortgage indebtedness	0	13
Other liabilities	82,199	14
TOTAL LIABILITIES	\$82,314	15

Capital notes and debentures	0	16
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SHAREHOLDERS EQUITY

Preferred stock	0	17
Number shares outstanding	0	17(a)
Common stock	20,580	18
Number shares authorized	1,116,500	18(a)
Number shares outstanding	612,071	18(b)
Surplus	18,342	19
TOTAL CONTRIBUTED CAPITAL	38,922	20
Retained earnings and other capital reserves	443,233	21
TOTAL SHAREHOLDERS EQUITY	\$482,155	22
TOTAL LIABILITIES AND CAPITAL ACCOUNTS	\$564,469	23

MEMORANDA

Assets deposited with State Treasurer to qualify for exercise of fiduciary powers (market value)	4,036	M1
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