

TRUST COMPANY CONSOLIDATED REPORT OF CONDITION

As of March 31, 2005

(in Thousands)

ASSETS

Cash and due from	66,036	1
U.S. Treasury securities	102,749	2
Obligations of other U.S. Government agencies and corporations	2,340	3
Obligations of States and political subdivisions	16,753	4
Other Securities	81,622	5
Loans	2,849	6(a)
Reserve for possible loan losses	0	6(b)
Loans (net)	2,849	6(c)
Bank premises, furniture and fixtures and other assets representing bank premises	19,539	7(a)
Capital leases included above	112	7(b)
Real estate owned other than bank premises	527	8
Investments in subsidiaries not consolidated	0	9
Other assets (complete schedule on reverse)	322,605	10
TOTAL ASSETS	615,020	11

LIABILITIES

Liabilities for borrowed money	218	12
Mortgage indebtedness	0	13
Other liabilities	108,637	14
TOTAL LIABILITIES	\$108,855	15

Capital notes and debentures	0	16
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SHAREHOLDERS EQUITY

Preferred stock	0	17
Number shares outstanding	0	17(a)
Common stock	20,580	18
Number shares authorized	1,116,500	18(a)
Number shares outstanding	612,071	18(b)
Surplus	315,312	19
TOTAL CONTRIBUTED CAPITAL	335,892	20
Retained earnings and other capital reserves	170,273	21
TOTAL SHAREHOLDERS EQUITY	\$506,165	22
TOTAL LIABILITIES AND CAPITAL ACCOUNTS	\$615,020	23

MEMORANDA

Assets deposited with State Treasurer to qualify for exercise of fiduciary powers (market value)	4,409	M1
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