

FOREIGN BANKS
STATEMENT OF CONDITION
as of March 31, 2008
(in thousands of dollars)

Number of institutions 36

Assets:

Cash & Due From Banks.	1,040,442
U.S. Treas Securities	24,225
U.S. Gov't Obligations	9,999
Frn Govt Securities.	43,312
Mortgage-backed - guaranteed by US Govt	269,502
Mortgage-backed - other	0
Other asset-backed	7,301
All Other Securities	974,600
FF Sold - US Depository Institutions	64,776
FF Sold - With others	0
Securities purchased - US Depository Institutions	0
Securities purchased - with others	0
Loans-Net Unearned Inc	17,057,098
Trading assets - US Treasury and Agency Securities	0
Other trading assets	2,071
Cust Liab-B/A U.S.	10,844
Cust Liab-B/A Non-US	1,111
Othr/Claim Nonrelated	305,849
Tot Claims-Nonrelated	19,811,130
Net D/F Related Banks	3,548,247
Total Assets	23,359,377

Liabilities

Total Deposits/Credit Balances	11,883,403
FF Purch - with U.S. Depository Institutions	827,150
FF Purch - with others	0
Securities sold - with U.S. Dep Institutions	0
Securities sold - with others	225,272
Other Borrowed Money	3,181,281
Liab B/A Outstanding	11,955
Trading Liabilities	991
Othr Liab-Nonrelated	339,519
Total Liab-Nonrelated	16,469,571
Net D/T - Related Bks	6,889,806
Total Liabilities	22,108,652