

STATE OF CALIFORNIA – DEPARTMENT OF BUSINESS OVERSIGHT  
**NOTICE OF EXCHANGE TRANSACTION OR ENTITY CONVERSION  
PURSUANT TO CORPORATIONS CODE SECTION 25103(h)**



DBO-260.103.6(b) (Register 2009, No. 39) (Rev. 10-17)

(Department of Business Oversight Use Only)  
Fee Paid \$ \_\_\_\_\_  
Receipt No. \_\_\_\_\_

Department of Business Oversight File No., if any  
\_\_\_\_\_  
(Insert File Number(s) of Previous Filings  
Before the Department, if any)

FEE: \$600  
(See Corporations Code Section 25608(z))

1. Name of acquiring or converting entity (entity resulting from the conversion):  
\_\_\_\_\_

2. (a) Address of acquiring or converting entity:  
\_\_\_\_\_  
Street City State Zip

(b) Mailing address:  
\_\_\_\_\_  
Street City State Zip

(c) Area code and telephone number: \_\_\_\_\_

3. Acquiring or converting entity's state or jurisdiction of incorporation or organization:  
\_\_\_\_\_

4. (a) Name of entity to be acquired or converted: \_\_\_\_\_

(b) State or jurisdiction of incorporation or organization of entity to be acquired or converted:  
\_\_\_\_\_

5. The exchange of securities meets the requirements of (check one):  
Section 25103(h)(1)(A) of the Code.  
Section 25103(h)(1)(B) of the Code, and the state of incorporation or organization is  
\_\_\_\_\_, or the form of organization is \_\_\_\_\_

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6. Type of filing under the Securities Act of 1933, if applicable:

\_\_\_\_\_

7. Date of Notice: \_\_\_\_\_

\_\_\_\_\_ Acquiring or converting entity

Check converting entity has  
a consent to service of  
process on file with  
the Commissioner

\_\_\_\_\_  
Authorized signature on behalf of acquiring or converting entity

\_\_\_\_\_  
Print Name and Title of Signatory

Name, Address and Phone Number of Contact Person:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Instructions: Each acquiring or converting entity (other than a California corporation) filing a notice under Section 25103(h) must file a consent to service of process (Form 260.165), unless it already has a consent to service on file with the Commissioner.