



**STATE OF CALIFORNIA
 BUSINESS, CONSUMER SERVICES AND HOUSING AGENCY
 Department of Financial Protection and Innovation**

CRD NUMBER: _____

APPLICANT'S NAME: _____

COMPUTATIONS AS OF: _____ / _____ / _____

TYPE OF REPORT (Initial, Annual, Interim): _____

SUMMARY:

| | | | |
|--------------------------------------|-----------------------------------|---|--|
| NET WORTH | From (b) below | A | |
| MINIMUM NET WORTH REQUIRED | [Per Section 260.237.2(a)(b) CCR] | B | |
| EXCESS/ (DEFICIT) IN NET WORTH | [A-B] | | |
| EXCESS/ (DEFICIT) IN NET WORTH @120% | From (d) below | C | |

NET WORTH [Per Section 260.237.2(d)]

| | | | |
|--|-----------------------|---|--|
| TOTAL ASSETS | | | |
| Less: EXCLUDED ASSETS | From (c) below | a | |
| Total Allowed Assets | | | |
| TOTAL LIABILITIES | | | |
| NET WORTH (Total Allowed Assets - Total Liabilities) | (Transfer to A above) | b | |

EXCLUDED ASSETS [Per Section 260.237.2(d)]

| | | | |
|--|-----------------------|---|--|
| NON CURRENT PREPAID EXPENSES | | | |
| DEFERRED CHARGES | | | |
| GOODWILL | | | |
| FRANCHISE RIGHTS | | | |
| ORGANIZATIONAL EXPENSES | | | |
| PATENTS | | | |
| COPYRIGHTS | | | |
| MARKETING RIGHTS | | | |
| UNAMORTIZED DEBT DISCOUNT AND EXPENSE | | | |
| ALL OTHER ASSETS OF INTANGIBLE NATURE | | | |
| HOME, HOME FURNISHINGS, AUTOMOBILES AND OTHER PERSONAL ITEMS NOT READILY MARKETABLE (INDIVIDUAL) | | | |
| ADVANCES OR LOANS TO STOCKHOLDERS AND OFFICERS | | | |
| ADVANCES OR LOANS TO PARTNERS (PARTNERSHIP) | | | |
| TOTAL EXCLUDED ASSETS | (Transfer to a above) | c | |

120% TEST [Per Section 260.241.2(d)]

| | | | |
|--------------------------------------|-------------------------|---|--|
| NET WORTH | (From (A) above) | | |
| MINIMUM NET WORTH REQUIRED @ 120% | (From (B) above x 120%) | | |
| EXCESS/ (DEFICIT) IN NET WORTH @120% | (Transfer to C Above) | d | |