

STATE OF CALIFORNIA – DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION
**STATEMENT OF INFORMATION FOR FINDER PURSUANT TO SECTION
25206.1 OF THE CALIFORNIA CORPORATIONS CODE**



DFPI-25206.1 (Rev. 12-20)

Instructions: This form is required to: 1) file the initial Statement of Information for exemption as a finder from the broker-dealer requirements of the Corporate Securities Law of 1968, 2) annually file the renewal Statement of Information, 3) notify the Commissioner of Financial Protection and Innovation of any amendment to the Statement of Information, or 4) withdraw the exemption as a finder. Submit the completed form and filing fee to the Department of Financial Protection and Innovation, 2101 Arena Blvd, Sacramento, California, 95834.

A natural person, e.g., individual, who does not meet the definition of a finder or the exemption requirements in Corporations Code section 25206.1 is subject to the broker-dealer provisions of Section 25210 of the Corporations Code, if the individual is acting as a broker-dealer as defined in Section 25004 or an agent as defined in Section 25003 of the Corporations Code and is not otherwise exempt from Section 25210 of the Corporations Code.

An individual who meets the exemption requirements as a finder is subject to the prohibition against fraudulent or misleading acts in Corporations Code section 25401.

State the purpose for filing the form by marking the appropriate box below:

Initial Statement of Information pursuant to Corporations Code Section 25206.1, subdivision (c), to file for exemption as a finder from the broker-dealer requirements. Complete Sections I and IV, and attach: 1) a check payable to the Department of Financial Protection and Innovation for the filing fee of \$300.00, and 2) a completed Consent to Service of Process (Form 260.165).

Renewal Statement of Information pursuant to Corporations Code Section 25206.1, subdivision (d), to renew the exemption as a finder. Complete Sections I, II and IV, and attach a check payable to the Department of Financial Protection and Innovation for the renewal filing fee of \$275.00.

Amendment to the initial Statement of Information or renewal Statement of Information pursuant to Sections 260.211.4 and 260.211.5, Title 10, California Code of Regulations. Complete Sections I and IV, and include the changed information in the relevant section. No fee is required.

Withdrawal of the exemption pursuant to Section 260.211.6, Title 10, California Code of Regulations. Complete Sections I and III. No fee is required.

I. All filers must complete the following information:

A. Full Legal Name:

(Last Name)

(First Name)

(Middle Name)

(Suffix)

B. Social Security Number:

(Disclosure of the social security number is voluntary)

DFPI File Number: (DFPI use only)

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C. Business and Residential Address (Do not provide a P.O. Box):

Business Address:

(Number and Street) (City) (State) (Zip)

Residential Address:

(Number and Street) (City) (State) (Zip)

D. Mailing Address, if different from the business or residential address:

(Number and Street) (City) (State) (Zip)

E. Telephone Number: _____

F. Email Address: _____

G. Location of Books and Records Required to be Maintained under Section 25206.1, subdivision (f), of the Corporations Code:

(Number and Street) (City) (State) (Zip)

H. Are you registered as an agent as defined in Section 25003 of the Corporations Code?

Yes No

I. Have you committed any of the acts or satisfied any of the circumstances described in, or are subject to any order pursuant to Section 25212 of the Corporations Code?

Yes No

J. Have you committed any of the acts or satisfied any of the circumstances described in, or are subject to any order pursuant to Rule 506(d) of Regulation D under the Securities Act of 1933 [(17 C.F.R. 230.506(d)]?

Yes No

If you answered "yes" in items H, I, or J, you do not qualify under Section 25206.1 of the Corporations Code for the exemption as a finder from the broker-dealer provisions of Section 25210 of the Corporations Code. You are required to register as a broker-dealer or agent if you are acting as a broker-dealer as defined in Section 25004 or an agent as defined in Section 25003 of the Corporations Code, unless otherwise exempt from Section 25210 of the Corporations Code.

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II. Complete the following section if you are filing a renewal Statement of Information:

By filing this notice with the Commissioner of Financial Protection and Innovation, Finder hereby represents that (check the appropriate box):

1. I have in the prior 12 months complied with and will continue to comply with the conditions in Section 25206.1, subdivision (a), of the Corporations Code. Yes No
2. I have not in the prior 12 months committed any of the acts or satisfied any of the circumstances described in Section 25212 of the Corporations Code or Rule 506(d) of Regulation D under the Securities Act of 1933 [17 C.F.R. 230.506(d)]. I have not I have committed one or more of the described acts or circumstances
3. I have obtained the written agreement specified in Section 25206.1, subdivision (e), of the Corporations Code with respect to each transaction in which I participated in the prior 12 months. Yes No
4. I have received transaction-based compensation that is subject to the actual sale of securities by the issuer in a transaction in which I participated in the prior 12 months. Yes No
(Corporations Code section 25206.1 permits finders to receive transaction-based compensation.)

A finder is not eligible to renew the exemption if the finder answered "no" to item numbers 1 or 3, answered item number 2 as having committed one or more of the described acts, or failed to answer item number 4. You are required to register as a broker-dealer or agent pursuant to Section 25210 of the Corporations Code if you are acting as a broker-dealer as defined in Section 25004 or an agent as defined in Section 25003 of the Corporations Code, unless otherwise exempt from Section 25210 of the Corporations Code.

III. Complete the following section if you are withdrawing the exemption:

Check the box if you are withdrawing the exemption as a finder from the broker-dealer requirements. You are required to register as a broker-dealer or an agent pursuant to Section 25210 of the Corporations Code if are acting as a broker-dealer as defined in Section 25004 or an agent as defined in Section 25003 of the Corporations Code, unless otherwise exempt from Section 25210 of the Corporations Code.

Effective Date of Withdrawal: _____

Date

Signature of Finder

IV. Execution Section

I, the undersigned, sign this form and certify that the information and statements made in this filing are true and correct. I certify that the books and records will be maintained and preserved, and available for inspection by the Commissioner of Financial Protection and Innovation as required by Section 25206.1, subdivision (f), of the Corporations Code.

Date

Filer or Finder Name (Printed)

Signature of Filer or Finder

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The following notices required by state and federal law are provided for those filing for the exemption as a finder from the broker-dealer provisions of the Corporate Securities Law of 1968:

NOTICES REQUIRED UNDER STATE AND FEDERAL LAW

**INFORMATION PRACTICES ACT OF 1977
(California Civil Code Section 1798.17)**

- (a) The Department of Financial Protection and Innovation of the State of California, Broker-Dealer and Investment Advisor Division, is requesting the information specified in the Statement of Information.
- (b) The Chief Administrative Officer, the Department of Financial Protection and Innovation, 2101 Arena Blvd, Sacramento, CA 95834, telephone (916) 445-5541, is responsible for the system of records and shall, upon request, inform individuals regarding the location of the Department of Financial Protection and Innovation's records and the categories of persons who use the information in the records.
- (c) The records are maintained pursuant to the Corporate Securities Law of 1968 (Corporations Code Section 25206.1).
- (d) The submission of all items of information is mandatory, except for the social security number.
- (e) Failure to provide all or any part of the mandated information may result in the Department of Financial Protection and Innovation rejecting the exemption filing.
- (f) The purposes within the Department of Financial Protection and Innovation for which the information is to be used are to 1) verify the individual's identity and eligibility for exemption from the broker-dealer requirements, 2) determine whether the individuals are acting in accordance with the applicable laws, and 3) determine whether the laws administered by the Department of Financial Protection and Innovation are being or have been violated and whether administrative action, civil action or referral to appropriate federal, state or local law enforcement or regulatory agencies, as authorized by law, is appropriate.
- (g) Any known or foreseeable disclosures of the information pursuant to subdivision (e) or (f) of Civil Code Section 1798.24 may include transfers to federal, state or local law enforcement or regulatory agencies, or to a self-regulatory organization, as authorized by law.
- (h) Subject to certain exceptions or exemptions, the Information Practices Act grants an individual a right of access to personal information concerning the requesting individual that is maintained by the Department of Financial Protection and Innovation.

FEDERAL PRIVACY ACT OF 1974

Pursuant to Section 7(b) of the Privacy Act of 1974 [5 U.S.C. § 552a note (Disclosure of Social Security Number)], disclosure of a social security number is voluntary. The social security number is solicited pursuant to Section 25206.1 of the California Corporations Code. The social security number is used to 1) verify the individual's identity and eligibility for exemption from the broker-dealer requirements, 2) determine whether the individuals are acting in accordance with the applicable laws, and 3) determine whether the laws administered by the Department of Financial Protection and Innovation are being or have been violated and whether administrative action, civil action or referral to appropriate federal, state or local law enforcement or regulatory agencies, as authorized by law, is appropriate.

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Department of Financial Protection and Innovation's Privacy Notice on Collection

Collection and Use of Personal Information: The Broker-Dealer and Investment Adviser Division of the Department of Financial Protection and Innovation collects the information requested on this form as authorized by Corporations Code section 25206.1. The Department of Financial Protection and Innovation uses this information principally to identify individuals and evaluate their eligibility for exemption from the broker-dealer requirements, and enforce the requirements set by law and regulation. Use of the personal information the Department of Financial Protection and Innovation collects is subject to limitations contained in the Information Practices Act of 1977 and other applicable state and federal laws.

Providing Personal Information Is Mandatory, except for Social Security numbers: Failure to provide all or any part of the mandated information may result in the Department of Financial Protection and Innovation rejecting the exemption filing. When providing information or documents, please do not include unrequested personal information such as a driver's license number or financial information.

The Department of Financial Protection and Innovation May Disclose Your Personal Information:

We may share your personal information with other federal, state, or local regulators, or any law enforcement agency, as authorized by law. Your personal information may also be disclosed:

- In response to a Public Records Act request, as allowed by the Information Practices Act of 1977.
- To another governmental agency as required by state or federal law.
- In response to a court order or administrative order, a subpoena or a search warrant.

Access to Your Personal Information: You may review the records maintained by the Department of Financial Protection and Innovation that contain your personal information. To request access, contact: DFPI Privacy Officer, 2101 Arena Blvd, Sacramento, CA 95834, (866) 275-2677.