

STATE OF CALIFORNIA –DEPARTMENT OF BUSINESS OVERSIGHT
STATEMENT OF INFORMATION FOR FINDER
PURSUANT TO SECTION 25206.1 of the California Corporations Code
DBO - 25206.1 (1-16)



Instructions: This form is required to: 1) file the initial Statement of Information for exemption as a finder from the broker-dealer requirements of the Corporate Securities Law of 1968, 2) annually file the renewal Statement of Information, 3) notify the Commissioner of Business Oversight of any amendment to the Statement of Information, or 4) withdraw the exemption as a finder. Submit the completed form and filing fee to the Department of Business Oversight, 1515 K Street, Suite 200, Sacramento, California, 95814. *A natural person, e.g., individual, who is engaged in the business of effecting transactions in securities and is not otherwise exempt from Section 25210 of the Corporations Code shall be subject to the broker-dealer requirements of Section 25210, if the individual fails to meet the definition of "finder".*

- Initial Statement of Information pursuant to Corporations Code Section 25206.1, subdivision (c), to file for exemption as a finder from the broker-dealer requirements. Complete Sections I and IV, and attach: 1) a check payable to the Department of Business Oversight for the filing fee of \$300.00, and 2) a completed Consent to Service of Process (Form 260.165).
- Renewal Statement of Information pursuant to Corporations Code Section 25206.1, subdivision (d), to annually file to renew the exemption as a finder. Complete Sections I, II and IV, and attach a check payable to the Department of Business Oversight for the renewal filing fee of \$275.00.
- Amendment to the initial Statement of Information or renewal Statement of Information. Complete Sections I and IV, and include the changed information in the relevant section. No fee is required.
- Withdrawal of the exemption. Complete Sections I and III. No fee is required.

I. All filers must complete the following information:

1. Identification Information:

A. Full Legal Name of Filer:

(Last Name) (First Name) (Middle Name) (Suffix)

B. Filer's Social Security Number: DBO File Number: (DBO use only)

_____-_____-_____

C. Filer's Business and Residential Address (Do not provide a P.O. Box):

Business Address:

(Number and Street) (City) (State) (Zip)

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Residential Address:

(Number and Street) (City) (State) (Zip)

D. Mailing Address, if different from the business or residential address:

(Number and Street) (City) (State) (Zip)

E. Filer's Telephone Number: _____

F. Filer's Email Address: _____

G. Location of Books and Records Required to be Maintained under Section 25206.1, Subdivision (f):

(Number and Street) (City) (State) (Zip)

H. Are you a registered representative of any broker or dealer firm? Yes No

I. Have you committed any of the acts or satisfied any of the circumstances described in, or are subject to any order pursuant to Section 25212 of the Corporations Code?

Yes No

J. Have you committed any of the acts or satisfied any of the circumstances described in, or are subject to any order pursuant to Rule 506(d) of Regulation D under the Securities Act of 1933 [(17 C.F.R. 230.506(d)]?

Yes No

If you answered "yes" in items H, I, or J, you do not qualify under Section 25206.1 of the Corporations Code for the exemption as a finder from the broker-dealer requirements. You are required to register with the Commissioner of Business Oversight as a broker-dealer or agent pursuant to Section 25210 of the Corporations Code if you are engaged in the business of effecting transactions in securities and are not otherwise exempt from the broker-dealer requirements.

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II. Complete the following section if you are filing a renewal Statement of Information:

By filing this notice with the Department of Business Oversight, Finder hereby represents that:

1. I have complied and will continue to comply with the conditions in Section 25206.1, subdivision (a), of the Corporations Code. Yes No
2. I have not committed any of the acts or satisfied any of the circumstances described in Section 25212 of the Corporations Code or Rule 506(d) of Regulation D under the Securities Act of 1933 [17 C.F.R. 230.506(d)]. I have not I have committed any of the described acts or circumstances
3. I have obtained the written agreement specified in Section 25206.1, subdivision (e), of the Corporations Code with respect to each transaction in which I participated in the prior 12 months. Yes No
4. I have received transaction-based compensation that is subject to the actual sale of securities by the issuer in a transaction in which I participated in the prior 12 months. Yes No

III. Complete the following section if you are withdrawing the exemption:

- Check the box if you are withdrawing the exemption as a finder from the broker-dealer requirements. If you are engaged in the business of effecting transactions in securities, you are subject to the broker-dealer requirements of Section 25210 of the Corporations Code unless you are otherwise exempt.

Effective Date of Withdrawal: _____

Date

Signature of Finder

IV. Execution Section

I, the undersigned, sign this form and certify that the information and statements made in this filing are true and correct. I certify that the books and records will be maintained and preserved, and available for inspection by the Commissioner of Business Oversight as required by Section 25206.1, subdivision (f).

Date

Filer or Finder Name (Printed)

Signature of Filer or Finder