



ARNOLD SCHWARZENEGGER

Governor

WILLIAM P. WOOD

California Corporations Commissioner

DATE: May 28, 2004

(Revised)

RELEASE No. 115-C

**ESTABLISHMENT OF CERTAIN NOTICE FILING FEES
UNDER THE CORPORATE SECURITIES LAW OF 1968**

This release supercedes Release No. 115-C issued on December 6, 2001 to establish the maximum statutory filing fees pursuant to Corporations Code Section 25608.3. Section 25608.3 requires the California Corporations Commissioner to establish the level of fees adequate to cover anticipated costs, as specified.

Effective October 1, 2004, the maximum filing fees associated with subdivision (f) of Corporations Code Section 25102 and subdivision (d) of Section 25102.1 shall be \$300. See Corporations Code Sections 25608(c) and 25608.1(c).

A more detailed description of the filing fees is set forth below.

Effective October 1, 2004

Corporations Code Section 25102(f)

Value of Securities Proposed to be Sold	Filing Fee
\$25,000 or less	\$ 25
\$25,001 to \$100,000	\$ 35
\$100,001 to \$500,000	\$ 50
\$500,001 to \$1,000,000	\$150
Over \$1,000,000	\$300

Corporations Code Section 25102.1(d)

Rule 506 Offering Filing Fee is \$300

May 28, 2004

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By Order Of
WILLIAM P. WOOD
California Corporations Commissioner

By _____
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