

STATE OF CALIFORNIA – DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION  
**BONA FIDE NONPROFIT AFFORDABLE HOUSING ORGANIZATION**  
**APPLICATION FOR REGISTRATION**  
DFPI-2666 (Rev. 11-20)



Fee: None

Department of Financial Protection and Innovation

\_\_\_\_\_  
File Number

DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION  
STATE OF CALIFORNIA

BONA FIDE NONPROFIT AFFORDABLE HOUSING ORGANIZATION  
APPLICATION FOR REGISTRATION

CALIFORNIA FINANCING LAW  
Financial Code section 22013(b)(6)

CALIFORNIA RESIDENTIAL MORTGAGE LENDING ACT  
Financial Code section 50003.5(b)(6)

A. **DATE:** \_\_\_\_\_

B. **Check one:**                      Original Application                      Amended Notice

C. **Information about the Bona Fide Nonprofit Organization**

1. Name of Bona Fide Nonprofit Organization:

\_\_\_\_\_

If name has changed since a previous filing: Prior Name:

\_\_\_\_\_

2. Address of Bona Fide Nonprofit Organization:

\_\_\_\_\_  
Number and Street                      City                      State                      Zip Code

Mailing Address:

\_\_\_\_\_  
Number and Street                      City                      State                      Zip Code

3. Area Code and Telephone Number: \_\_\_\_\_

4. Website Address: \_\_\_\_\_

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5. Contact Person: \_\_\_\_\_  
Name and Title
- a. Business Phone: \_\_\_\_\_
- b. Email Address: \_\_\_\_\_
- c. Mailing Address: \_\_\_\_\_  
Number and Street                      City                      State                      Zip Code

**D. Documentation of the following shall be attached to this application:**

1. Status of a tax-exempt organization under Internal Revenue Code of 1986 section 501(c)(3).
  2. That the organization promotes affordable housing or provides home ownership education or similar services.
  3. That the organization conducts its activities in a manner that serves public or charitable purposes, rather than commercial purposes.
  4. That the organization receives funding and revenue, and charges fees in a manner that does not incentivize the organization or its employees to act other than in the best interests of its clients.
  5. That the organization compensates employees in a manner that does not incentivize employees to act other than in the best interests of its clients.
  6. That the organization provides to, or identifies for, the borrower residential mortgage loans with terms favorable to the borrower and comparable to mortgage loans and housing assistance provided under government housing assistance programs (for residential mortgage loans to have terms that are favorable to the borrower, the terms shall be consistent with loan origination in a public or charitable context, rather than a commercial context).
  7. That the organization is certified by the United States Department of Housing and Urban Development as a housing counselor who engages solely in traditional housing counseling services, if applicable.
- E. Provide names and contact information of all mortgage loan originators employed by the bona fide nonprofit organization, including office address, business telephone number and email information.
- F. Applicant acknowledges that pursuant to Financial Code sections 22013(b)(6) and 50003.5(b)(6), the Commissioner may periodically require reports regarding the activities of

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the bona fide nonprofit organization, and shall examine the nonprofit organization's books and records in accordance with the regulations of the United States Department of Housing and Urban Development, or any successor guidance or requirement by the Consumer Financial Protection Bureau.

Applicant further acknowledges that if the bona fide nonprofit organization fails to provide documentation as required by this application, or if it does not continue to meet the criteria outlined above, the Commissioner may revoke the bona fide nonprofit's status as a registered bona fide nonprofit organization.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Bona Fide Nonprofit Organization

\_\_\_\_\_  
Print Name of Individual Signing on Behalf of Organization

\_\_\_\_\_  
Title

\_\_\_\_\_  
Signature