



**STATE OF CALIFORNIA**  
**DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION**  
**STUDENT LOAN SERVICING PROGRAM**

Supplemental Request for Information Required for Licensure  
Under the Student Loan Servicing Act (Financial Code section 28100, et seq.)

NAME OF APPLICANT: \_\_\_\_\_

NAME OF PRIMARY CONTACT EMPLOYEE: \_\_\_\_\_

EMAIL ADDRESS FOR PRIMARY CONTACT EMPLOYEE: \_\_\_\_\_

APPLICANT'S MAILING ADDRESS:

\_\_\_\_\_  
(street address)

\_\_\_\_\_  
(city, state and zip code)

Financial Code section 28144(a), of the Student Loan Servicing Act, requires each student loan servicer licensee to “pay to the commissioner its pro rata share of all costs and expenses reasonably incurred in the administration of this division, as estimated by the commissioner, for the ensuing year and any deficit actually incurred or anticipated in the administration of the division in the year in which the assessment is made. The pro rata share shall be the proportion that a licensee’s servicing activities in this state bears to the costs and expenses remaining, in excess of \$250.00 assessed per licensed location per year.”

Financial Code section 28104(f) defines “in this state” as “any activity of a person relating to servicing student loans that originates from this state and is directed to persons outside this state, or that originates from outside this state and is directed to persons inside this state, or that originates inside this state and is directed to persons inside this state.”

Please provide the information requested below for servicing activities in this state, as of the prior year end. This information is **required** and will be used to calculate your organization’s Annual Assessment for the year in which you become licensed. For ensuing years, this same information will be required annually, and submitted as part of the licensee’s annual report.

**SUPPLEMENTAL REQUEST FOR INFORMATION**

Information Required as Part of Application for License

<b>As of the previous December 31<sup>st</sup></b>	<b>Number of Borrowers</b>	<b>Dollar Volume of Loans</b>
Servicing activity originated in California, directed to person outside California		
Servicing activity originated outside California, directed to person inside California		
Servicing activity originated in California, directed to person in California		
<b>CUMULATIVE TOTALS</b>		

The applicant has duly caused this application to be signed on its behalf by the undersigned, duly authorized representative.

I certify/declare under penalty of perjury under the laws of the State of California that I have read this Supplemental Request for Information and know the contents thereof, and that the statements therein are true and correct.

Executed at \_\_\_\_\_ (city and state), on this \_\_ day of \_\_\_\_, 20 \_\_\_\_.

By: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name of Signatory

\_\_\_\_\_  
Title